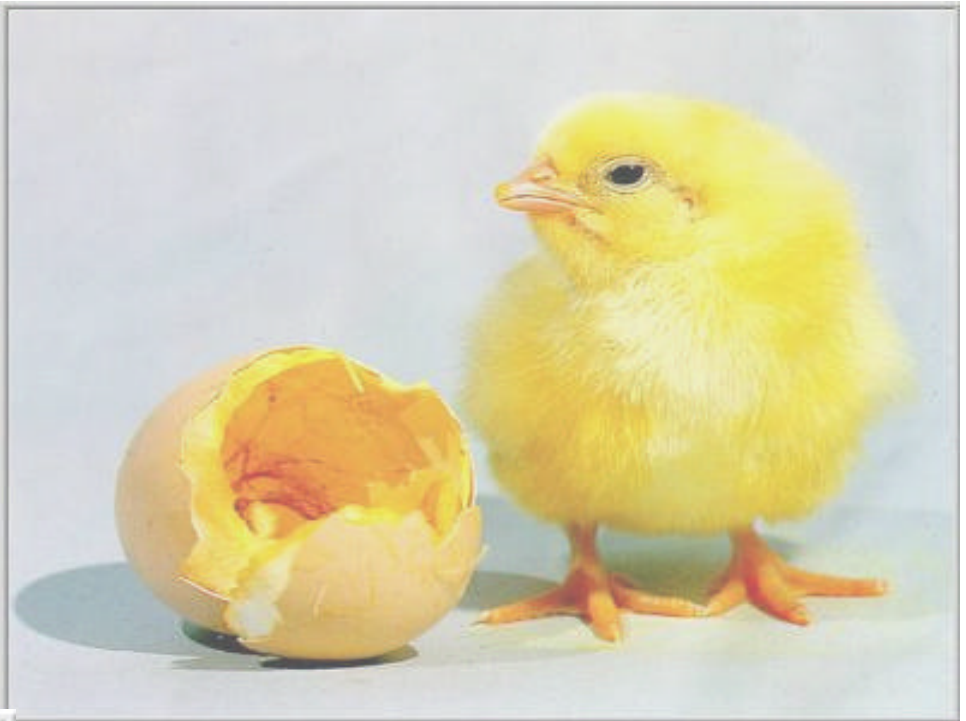




, ,

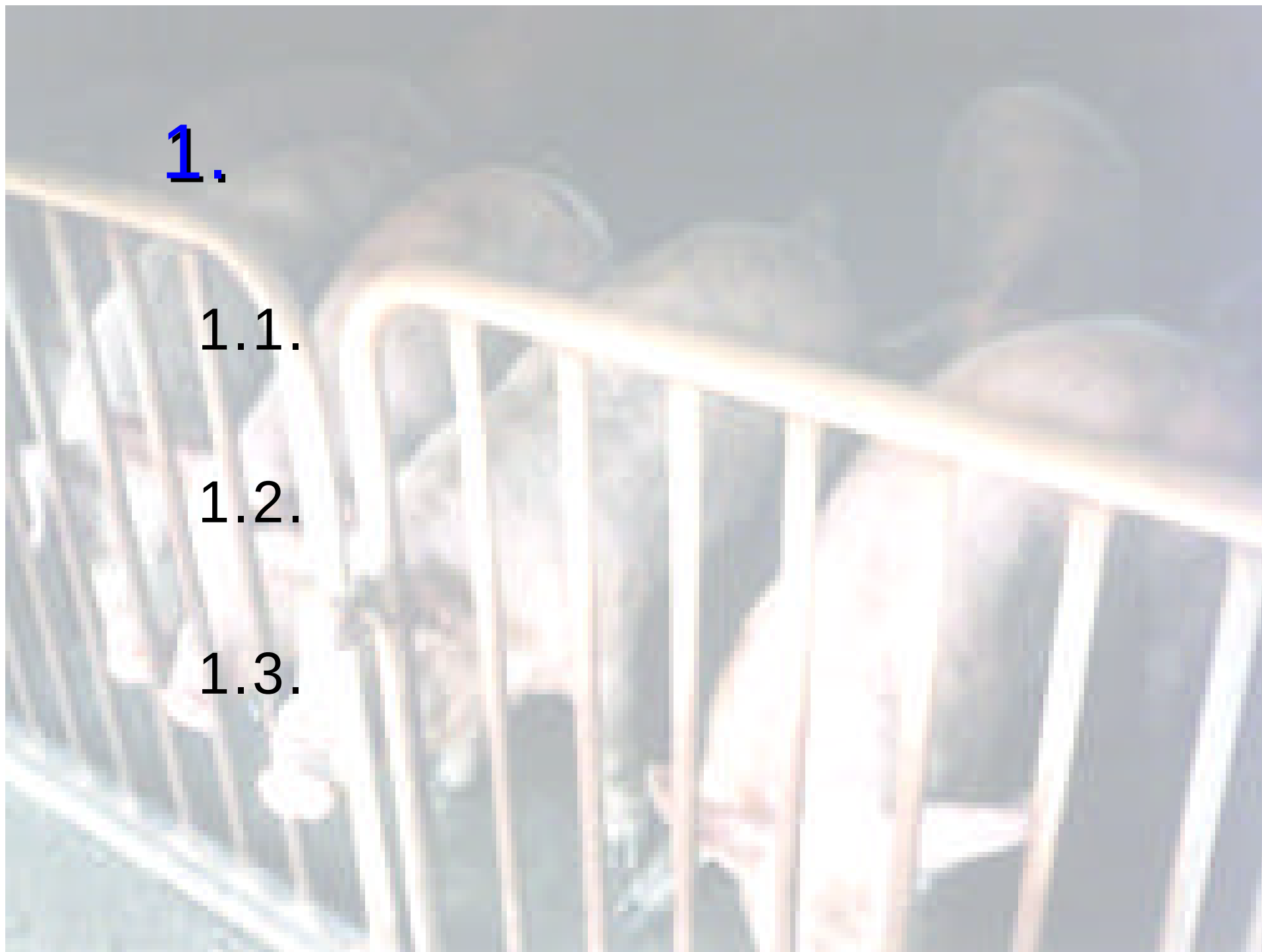
Livestock Outlook Team

1.

1.1.

1.2.

1.3.



1.1.

- 2002 255 13% 가
 - 2001 , 가
 - 2002 EU, 가
 - EU: 30% 가(131 , 51%)
 - : 4.6% (66 , 26%)
 가 2.6%
- 2003 273 7.2% 가
 - EU: 7.2% 가(140 , 51%)
 - : 7.1% 가(71 , 26%)
 가 9.3%
- 2001 : 18%,
 2.5%(2 5) ()



■ EU

		E U					
		2001	2002	2003	2001	2002	2003
		17,652	17,804	17,964	8,698	8,793	9,044
		60	76	76	441	437	451
		18,045	18,197	18,362	9,355	9,456	9,712
		16,712	16,569	16,635	8,432	8,575	8,778
		1,000	1,306	1,405	696	664	711
		393	398	398	227	217	223
		18,045	17,197	18,362	9,355	9,456	9,712

가

		2002	2003	2004	2005
가	/kg	1.68	1.52	1.62	1.61
	/	1,251	1,200	1,180	1,170
	%	27.4	26.2	25	25
가	/ 500g	2,984	2,573	2,672	2,641

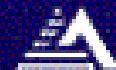
• 2003 EU

가

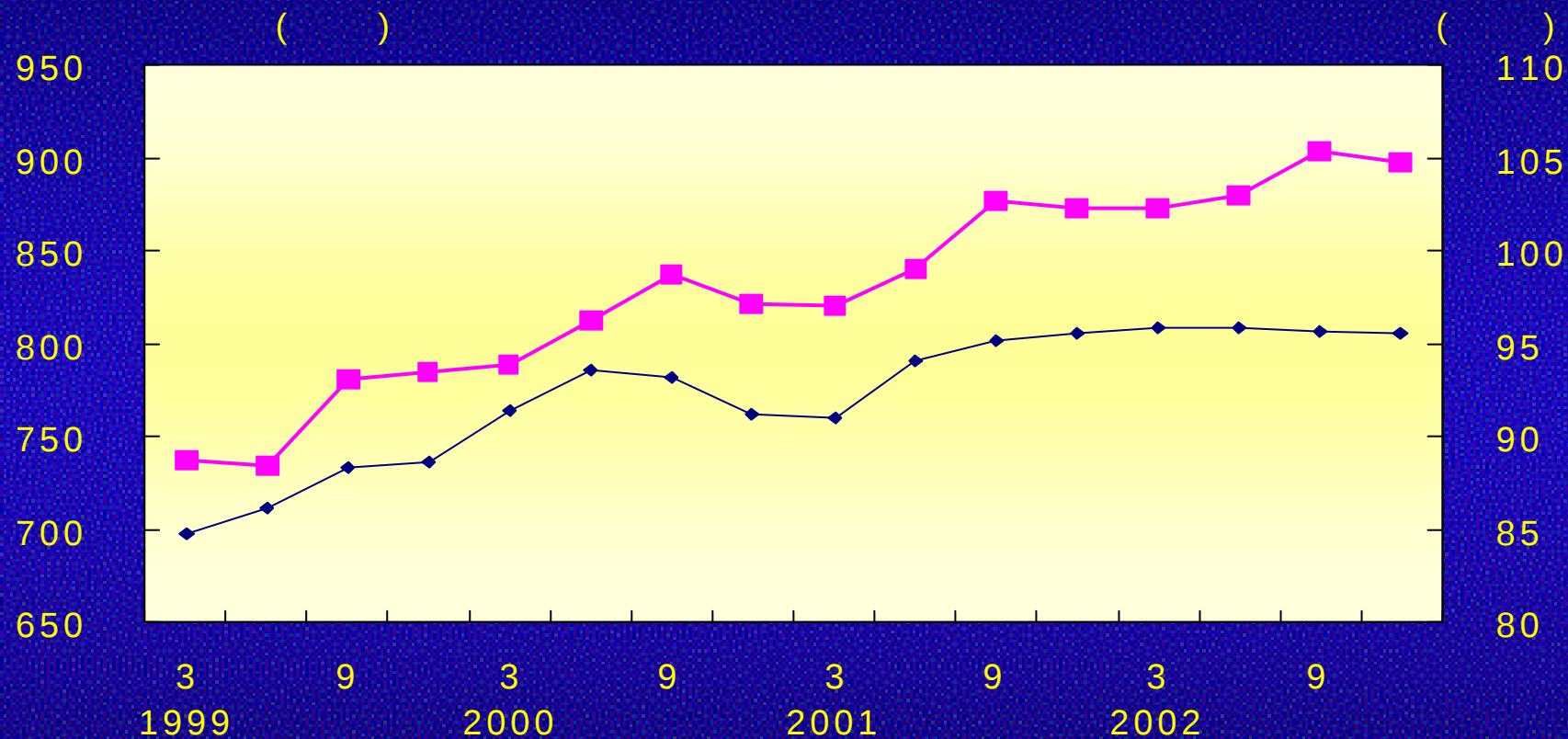
가

2003

가 : 14%



1.2.



• 2001

2002

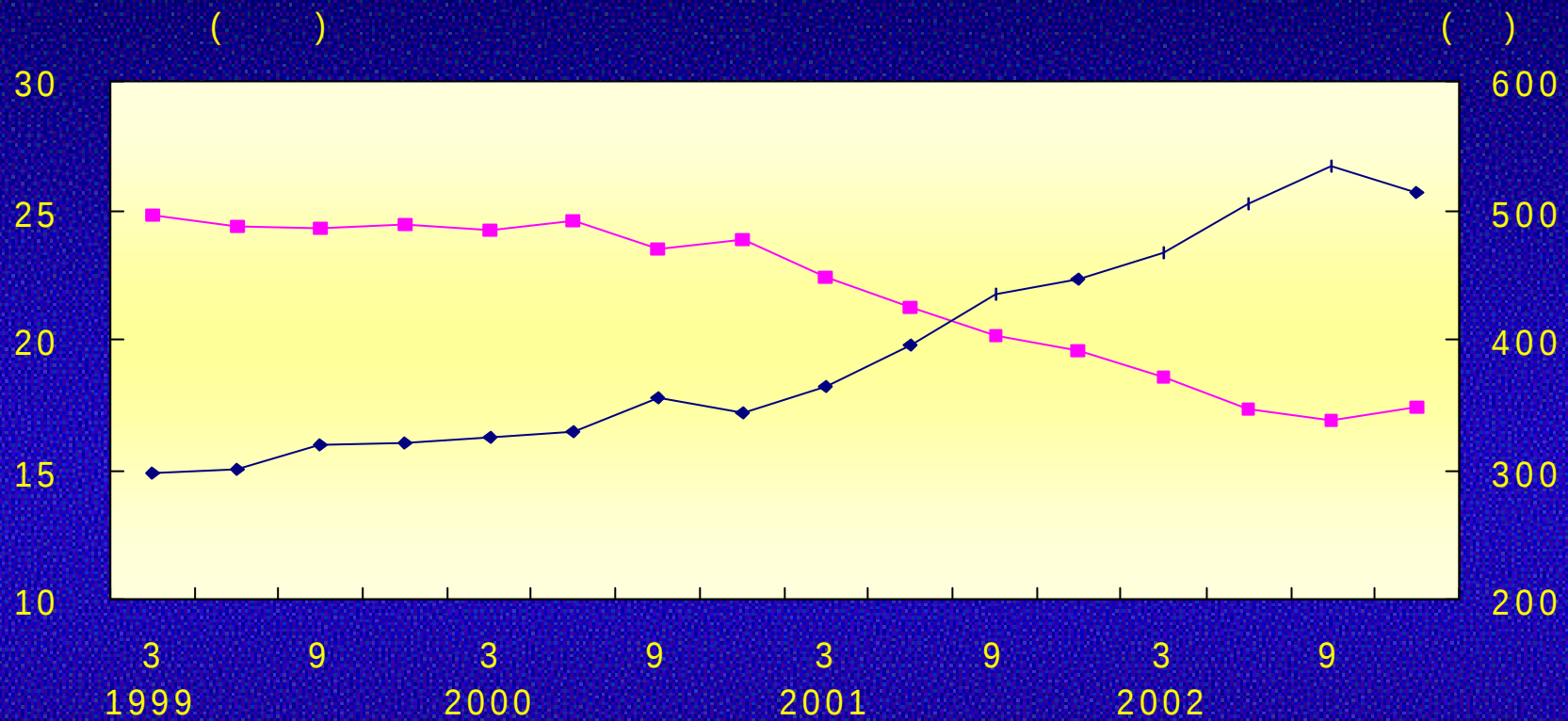
, 2002
1.9%,

4.2%

가
가

2003





● 2000,2002

- 2002

10.7%

가

가

● 2002

- 2002

18%

가

가

2003





:

		1998	1999	2000	2001	2002(P)
		17.6	17	16.1	39.3	29.8
		732.7	701.4	714.4	733.4	785.3
		55.7	142.3	95.9	51.5	71
		806.1	860.6	835.3	824.2	886.2
		700.8	755.4	779.9	784.9	810.4
		88.3	80.3	16.2	9.6	18.1
		17	16.1	39.3	29.8	57.7
		806.1	860.6	835.3	824.2	886.2
1	(kg)	15.1	16.1	16.5	16.6	17.0

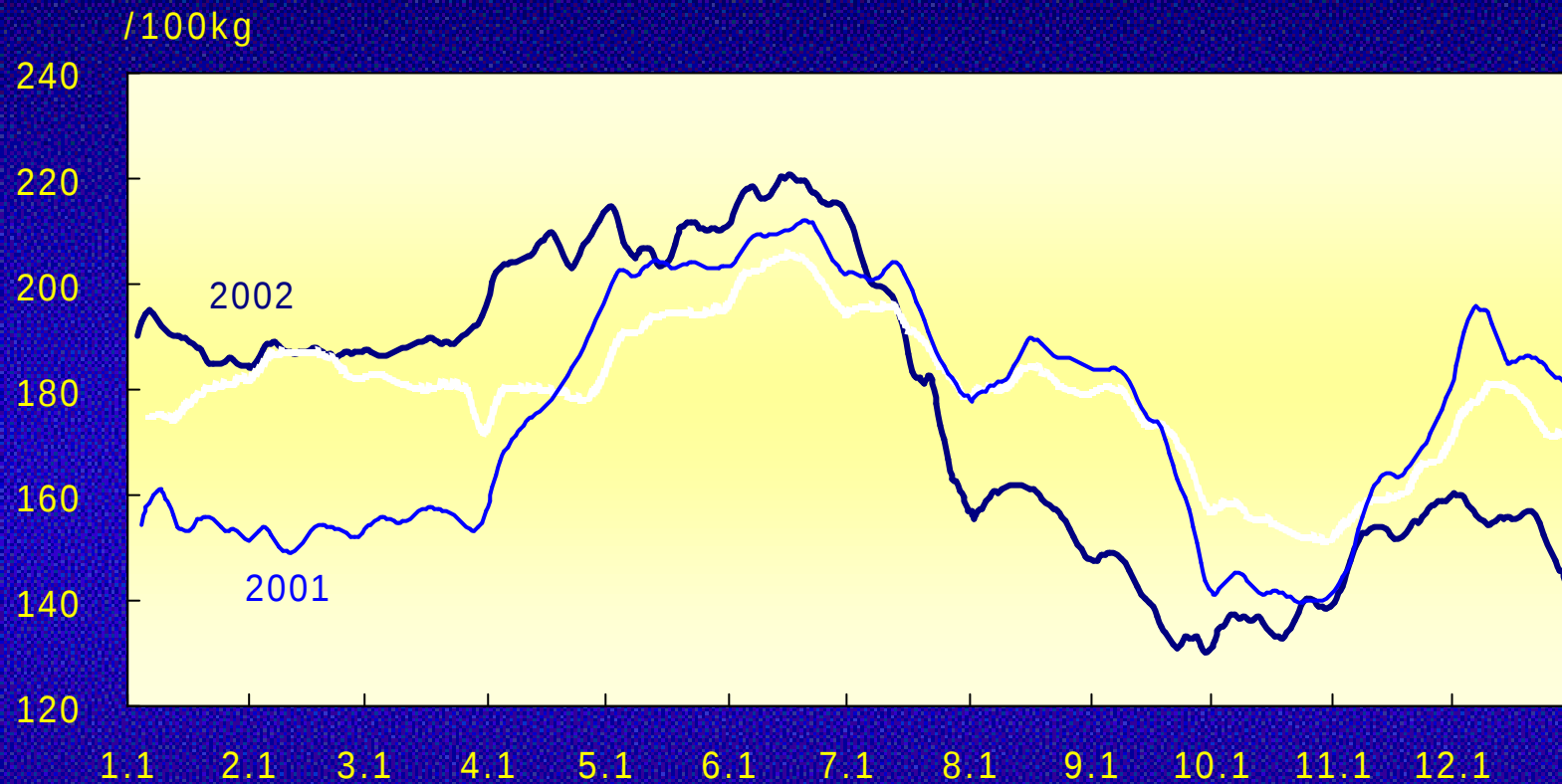
- 2002 7.5% 가
- 7.1%, 38% 가
- 2002 3.3% 가





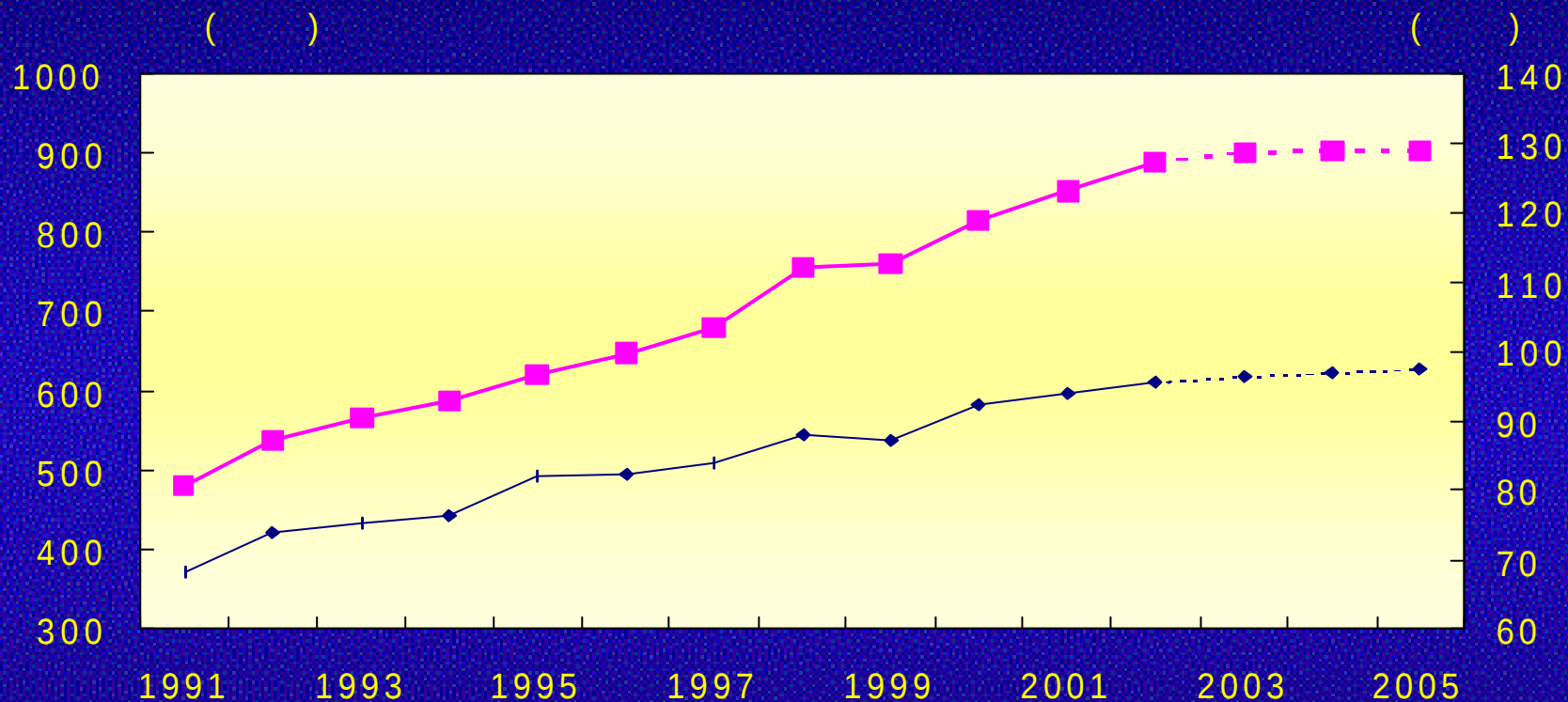
- 2002 7.1% 가 78 5
- 2002 2001 4.2% 가
- 2002 38% 가
- , 가 가
- 2002 1 2.4% 가 17kg
- 가, 가
- 2002 5 7
-

■ (100kg) 가



- (19 9): , 가 (14%)
- (15 5): , (11%)

1.3.



- 2003 - 2002 가 1.2% 가 898
 가 2003 0.9% 가



가

		2002	2003	2004	2005
		785.4	809.8	819.4	825.9
		71.0	75.0	85.5	98.3
1	kg	17.0	17.5	17.8	18.2
	%	91.7	91.5	90.6	89.4
가	/100kg	176.9	168.5	173.2	179.1

- 2003 : 가 3.1% 가
- 2003 : 가 5.6% 가
- 2003 1 : 가 2.8% 가
- 2003 가 : 가 > 가 4.8%



2.

2.1.

2.2.

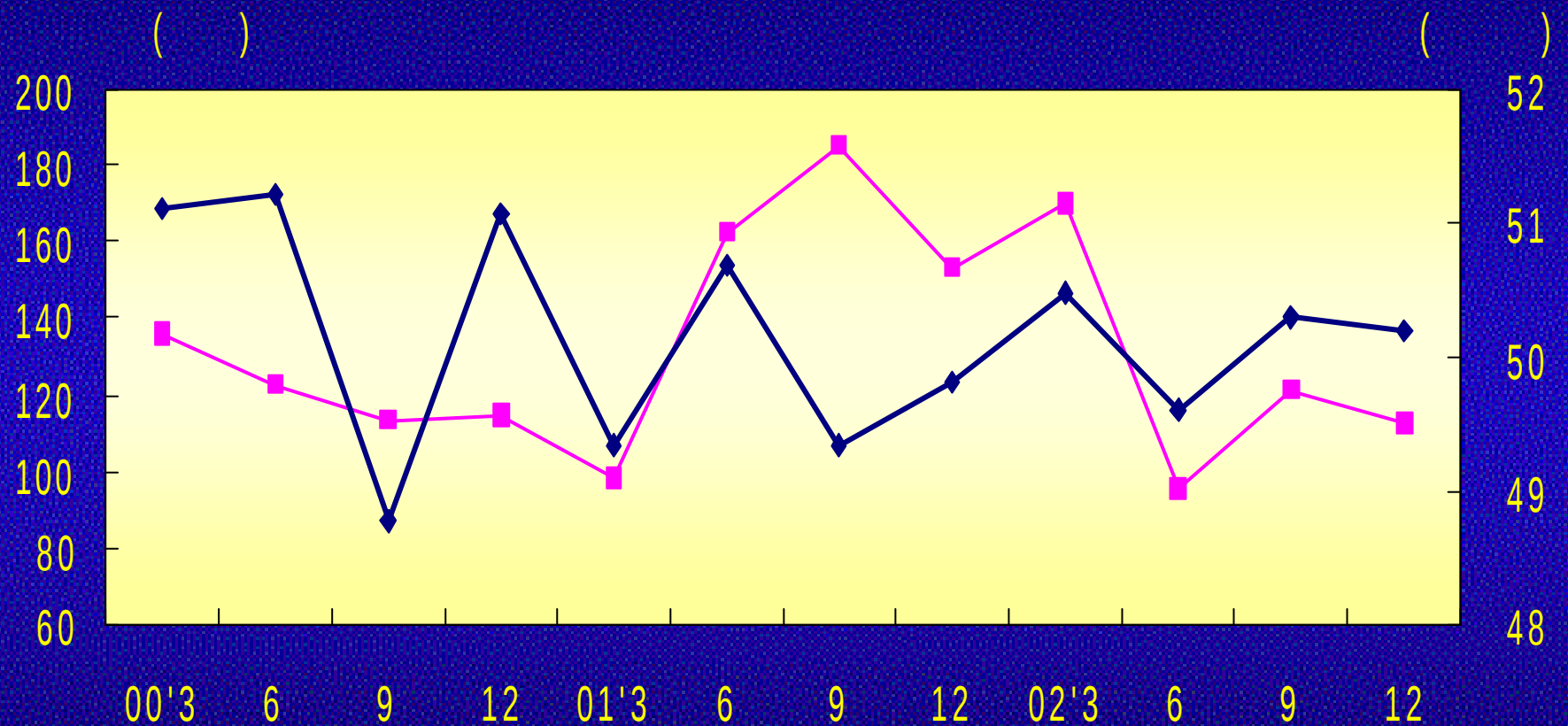
2.3.



2.1.

- 2002 (1 10) 가 8.7%
- 2002 가
- 43.5%(), 32.5%(), 21.8%()
- (2 5) 0.4% (2001)
가
- 2002 11 • FTA :
DDA
2004

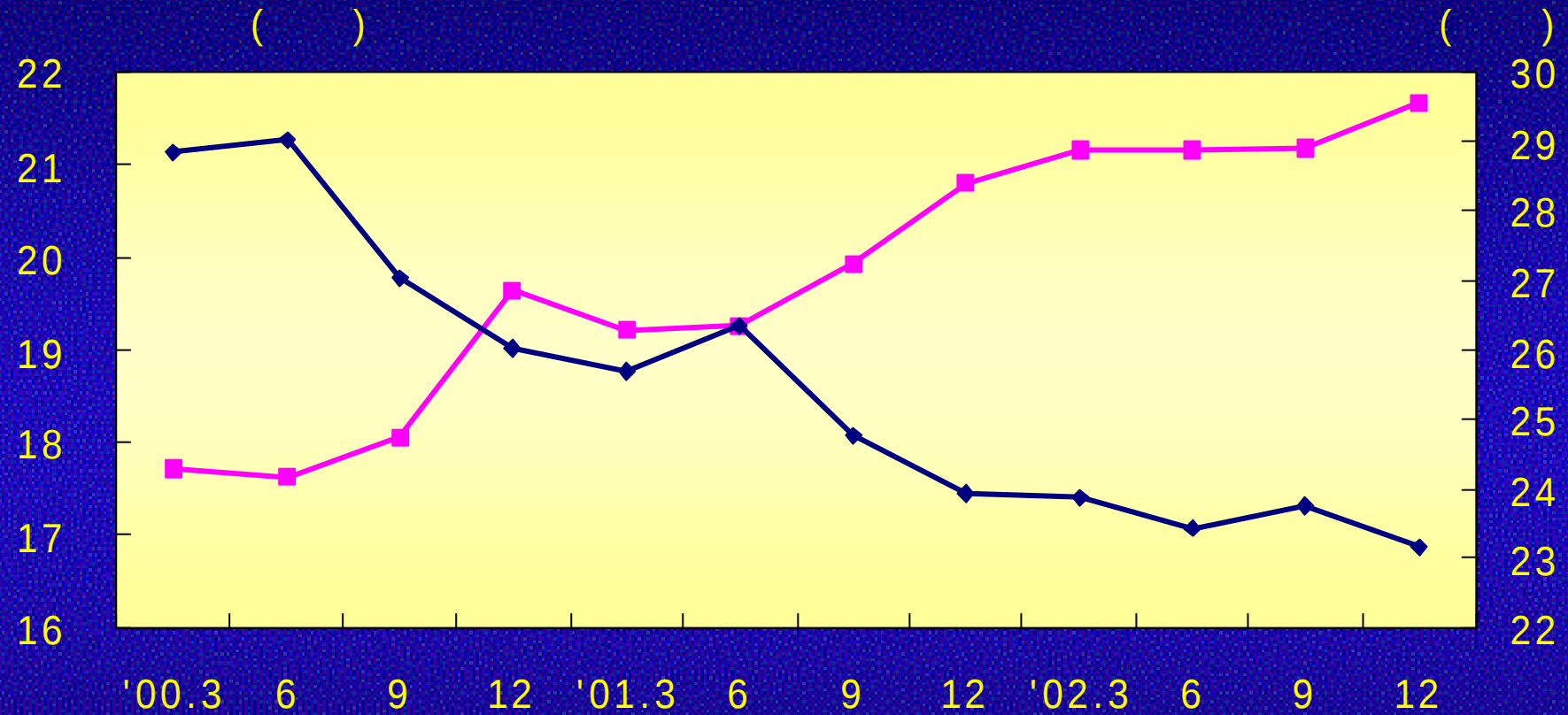
2.2.



• 2001 가 23.0% 가
2002 0.7% 가 5,014

2003





- 2002 가 6.4%
- 2002 7.5% 가,





		1997	1998	1999	2000	2001	2002
		478.0	456.2	461.7	478.8	529.2	542.1
		5.8	2.4	2.0	2.0	2.5	1.9
1	kg	10.4	9.8	9.9	10.3	11.1	11.4

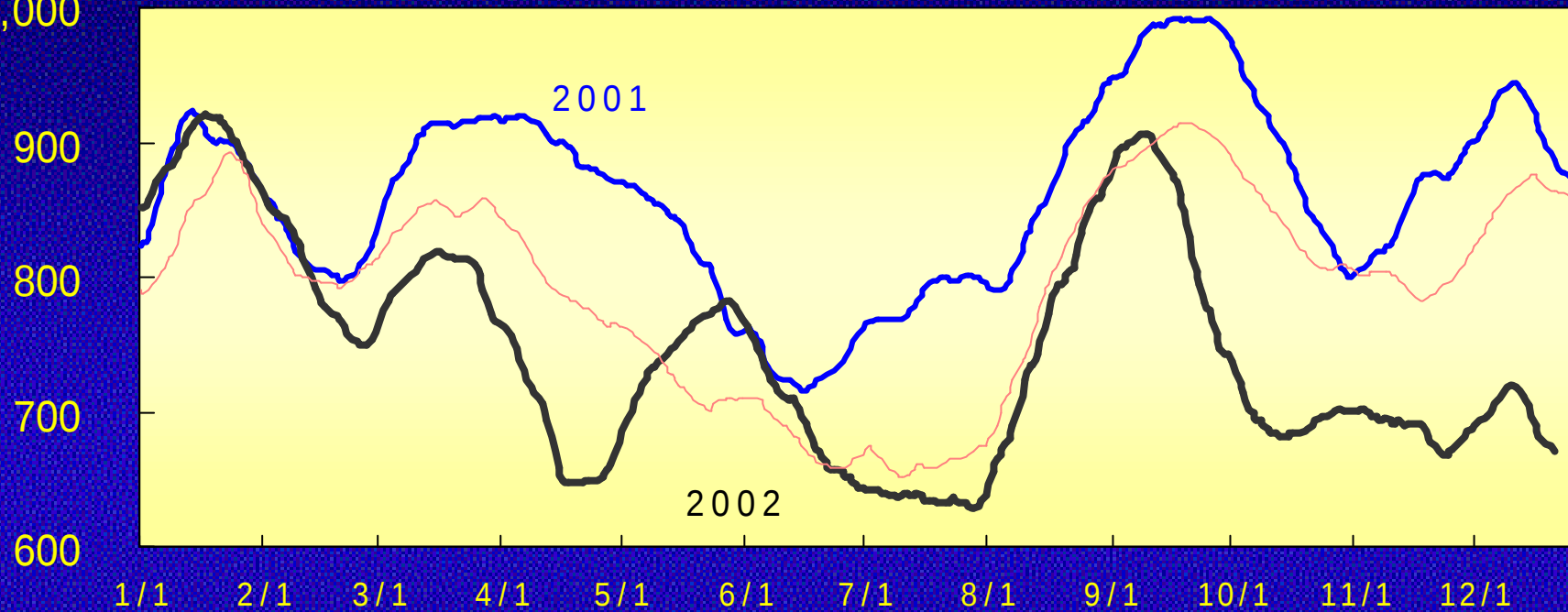
- 2002 가 2.4% 가
- 2002 1 2.5% 가
- 2002 가 가





가

/ 10
1,000



	3 5	9 12
	- 0.2%	- 0.7%
가	- 15.3%	- 19.4%
	가	

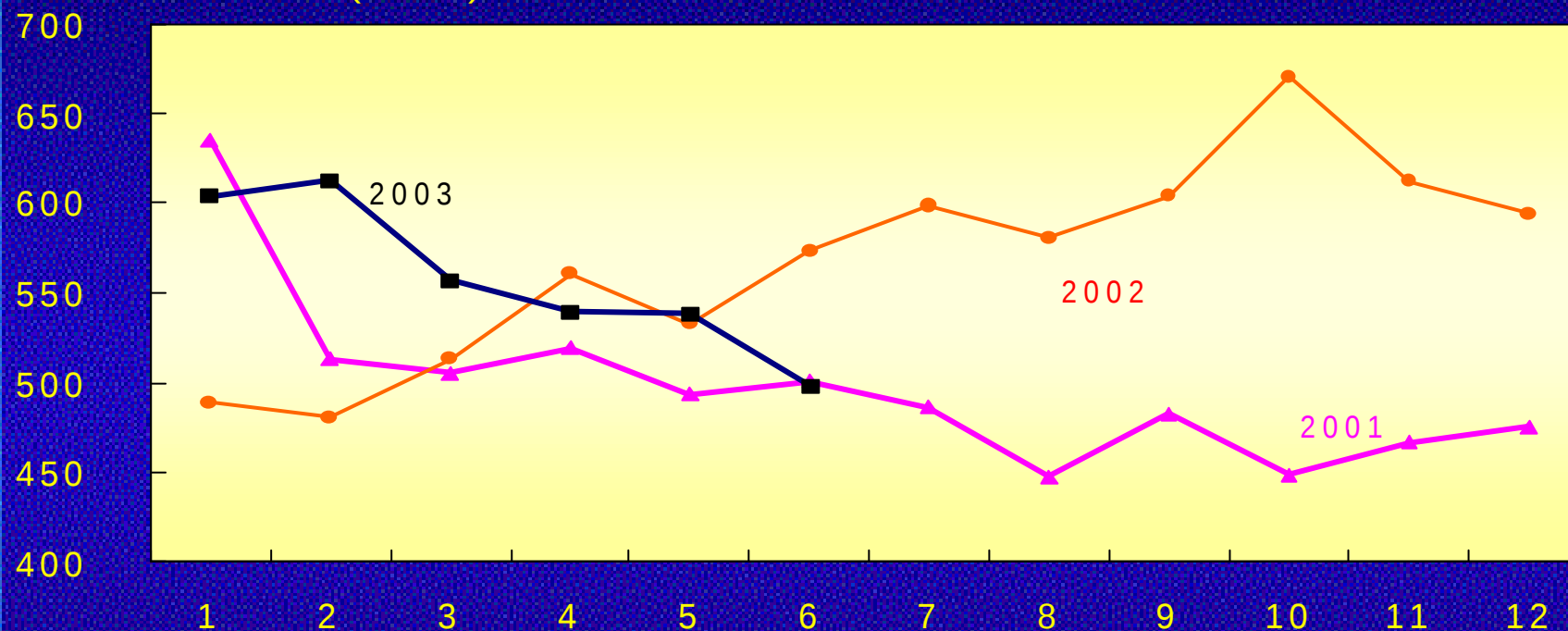
2003



2.3.



()



- 2003 1 3 : 2002 19.7% 가
- 2003 4 6 : 2002 5.5%
- 2003 0.3% 4,999
- 2002 2001 17.7%

2003





		2002	2003	2004	2005
1		5,014	4,999	5,080	5,154
		542	541	544	552
	kg	11.4	11.3	11.3	11.4
	가	746	775	808	820
	/ 10				

- 2003 : 0.2%
- 2003 가 : 3.9%



3.

3.1.

3.2.

3.3.



3.1.



- 2002 9 7 24%



(66.2%), (32.3%), (0.3%)

가 2001 (61.1%) 가

가 2001 (32.6%)

가 2001 (5.5%)



2003 (USDA)

- 2003 12.0% 가 (221 247)

- 2003 4.8% 가 (41 44)





		1999	2000	2001
		7,000	7,500	7,800
		344	378	408
가	/kg	-	1.1	0.9
가	/kg	0.9	1.1	1.3
		14,499	17,930	27,601

- FTA
2002

2

가

(9 7) 2%

-

(1)

,

2003

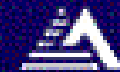




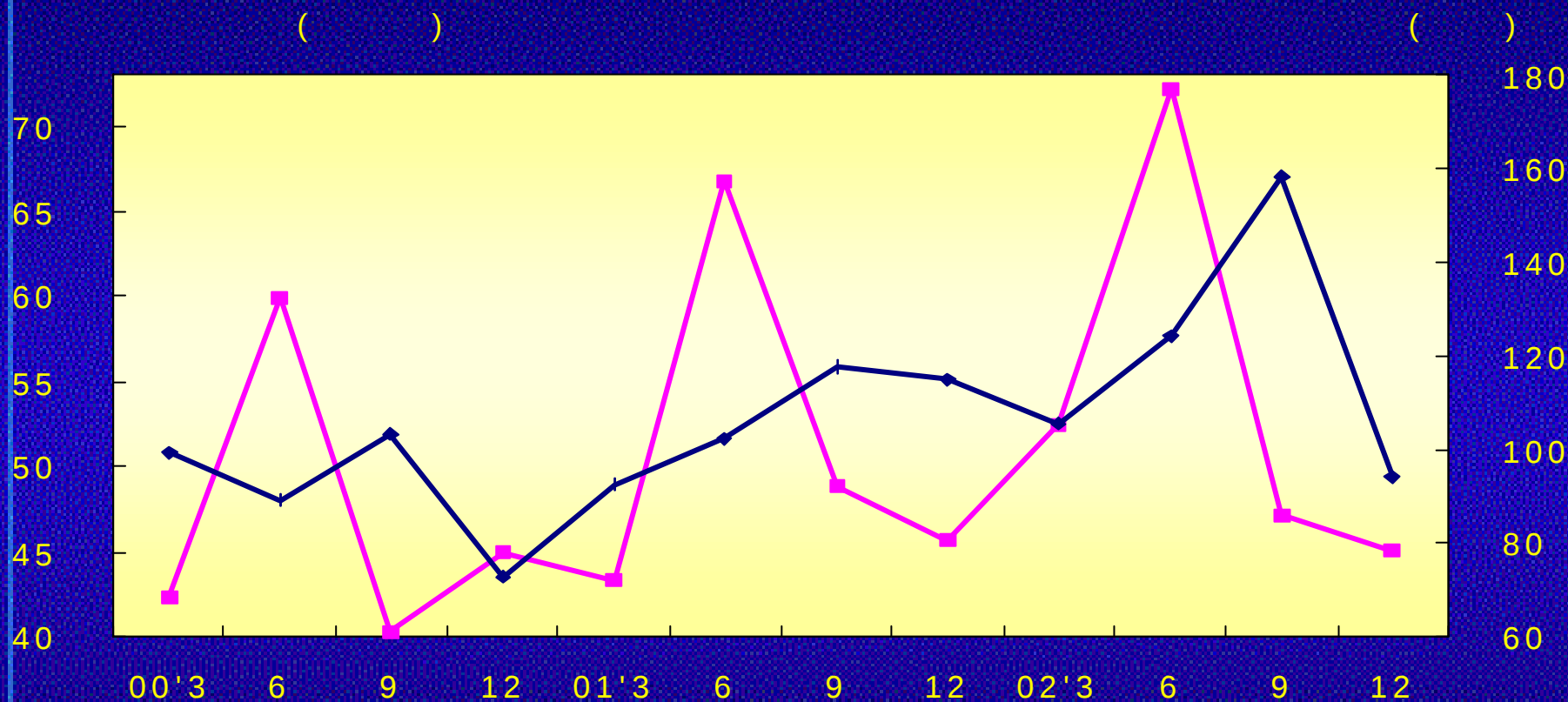
가

		2001	2002	2003	2004	2005
가	/kg	1.134	1.024	1.024	1.024	1.021
	/	1,291	1,251	1,200	1,180	1,170
	%	24.5	23.0	21.5	20.0	20.0
가	/kg	2,186	1,788	1,710	1,662	1,642

- 2002 ()가 2001 17.5%
- 가 (가) , ,
- 2003 ()가
-



3.2.



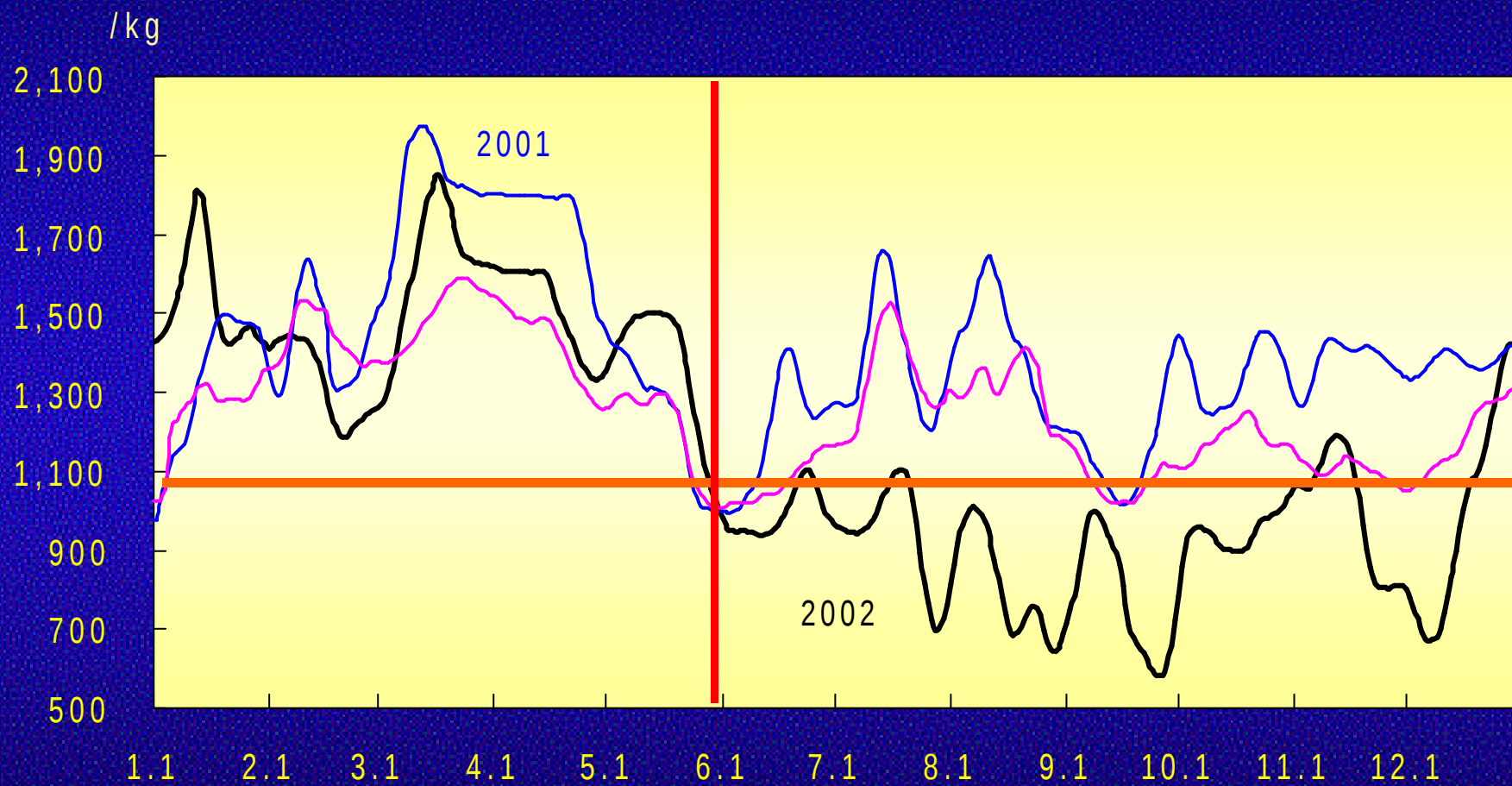
- 2001 가 17.4% 가
2002 5.9% 가 5,418

2003





가



2003



■ 2002

가

	6 9	10 12
	2 10%	1 1 8%
	3 8%	2 1 - 0.1%
가	878 - 32%	964 - 30%
(가)	(1,287)	(1,350)
		,

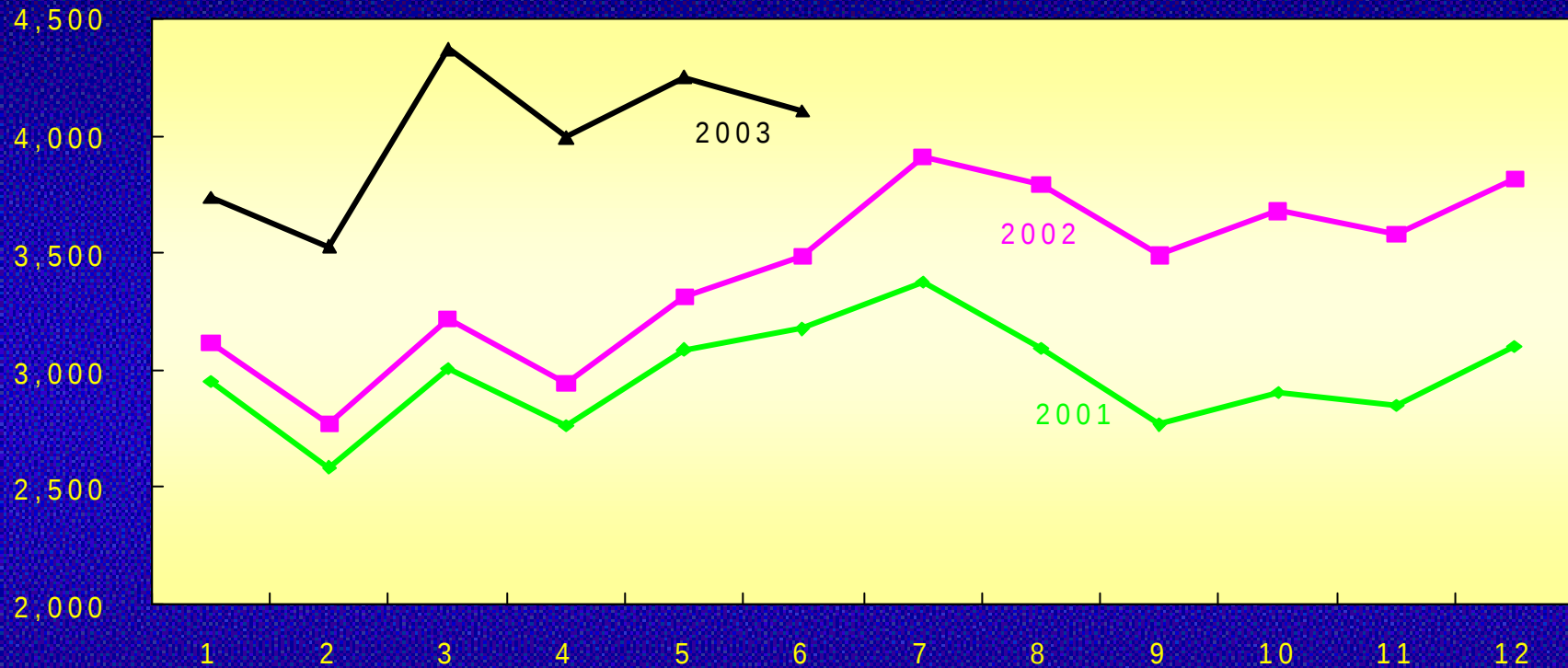
2003



3.3.



()



- 2003 1 3 : 2002 27.6% 가
- 2003 4 6 : 2002 26.8% 가
- 2003 7.2% 가 5,809
- 2002 2001 12.7% 가

2003



		2002	2003	2004	2005
1	가	5,418	5,809	5,786	5,807
		288	298	297	298
		94	97	111	122
		8.0	8.2	8.5	8.7
	/ kg	1,155	1,132	1,182	1,161

- 2003 : 가 3.3% 가
- 2003 : 가 2.9% 가
- 2003 가 : 가 2.0%