



K P A

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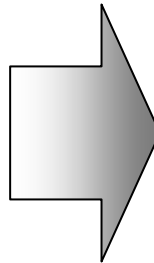
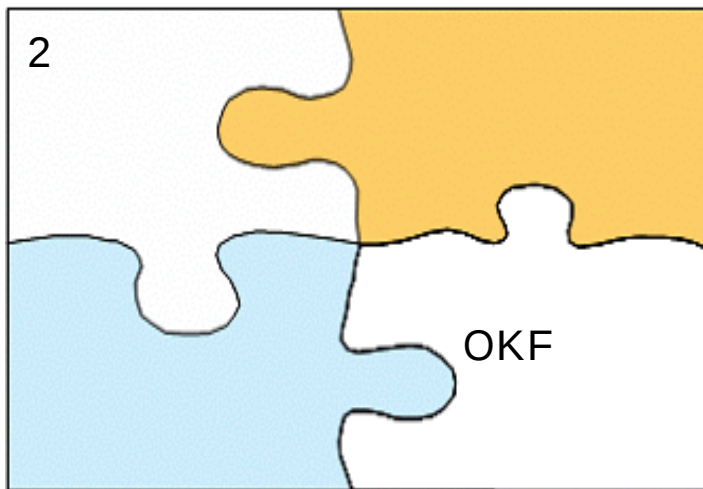
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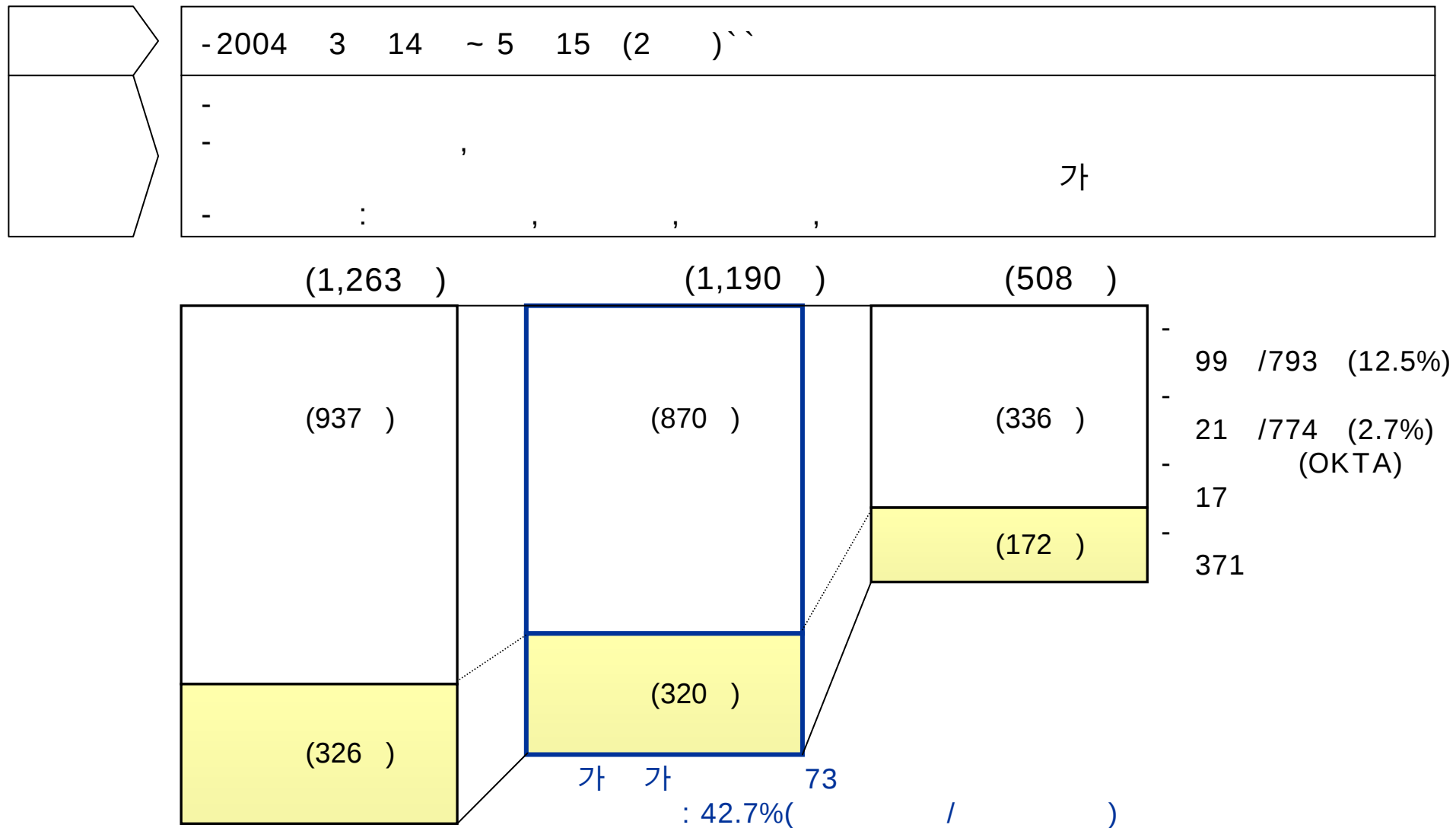
1.

- 2003 10 , 2
- 2004 10 , 3
가
- ,

2.



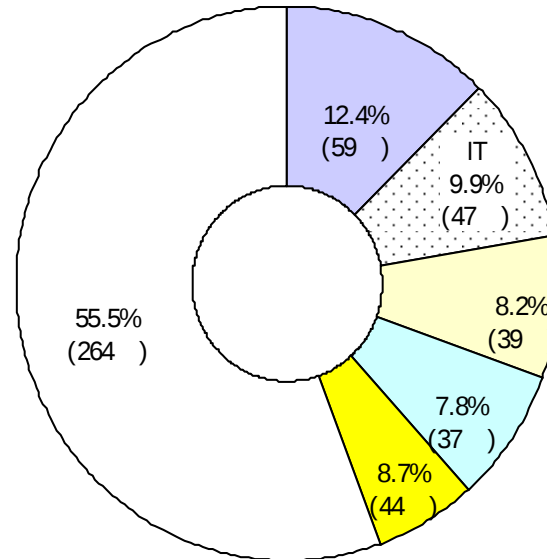
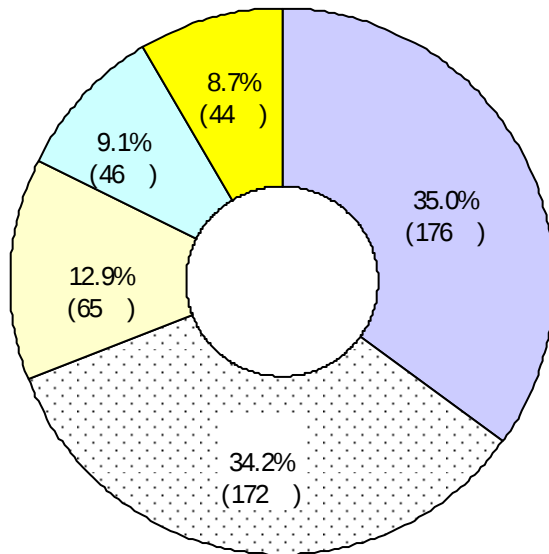
2.





1.

- (176) 가 , (172), (65), (46) - 4 가 가 91.3%
- (12.4%), (9.9%), (8.2%) (7.8%)



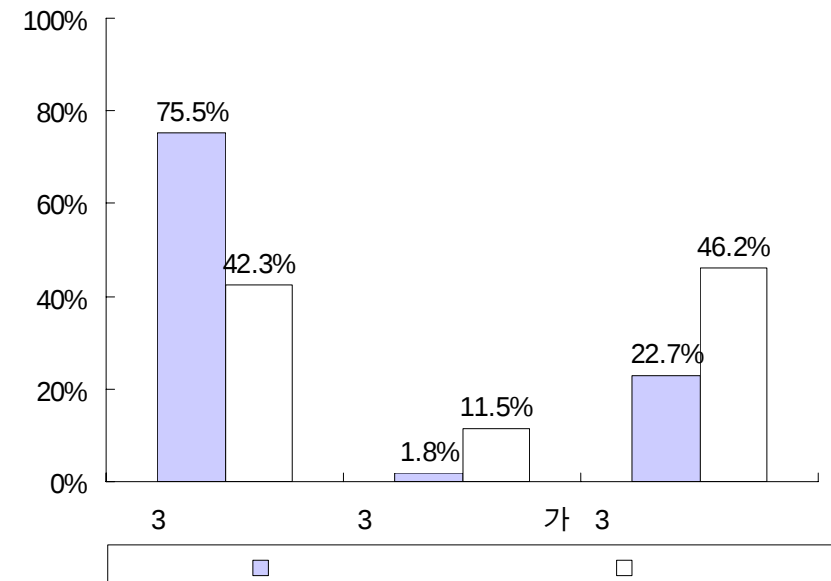
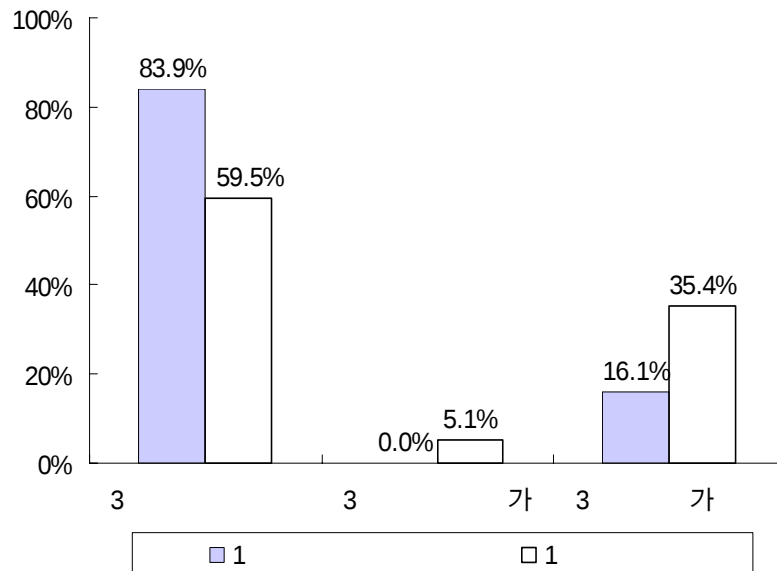
2 가 (1,263)
244 , 111 , 240 , 8

2.3

- 1 2 가

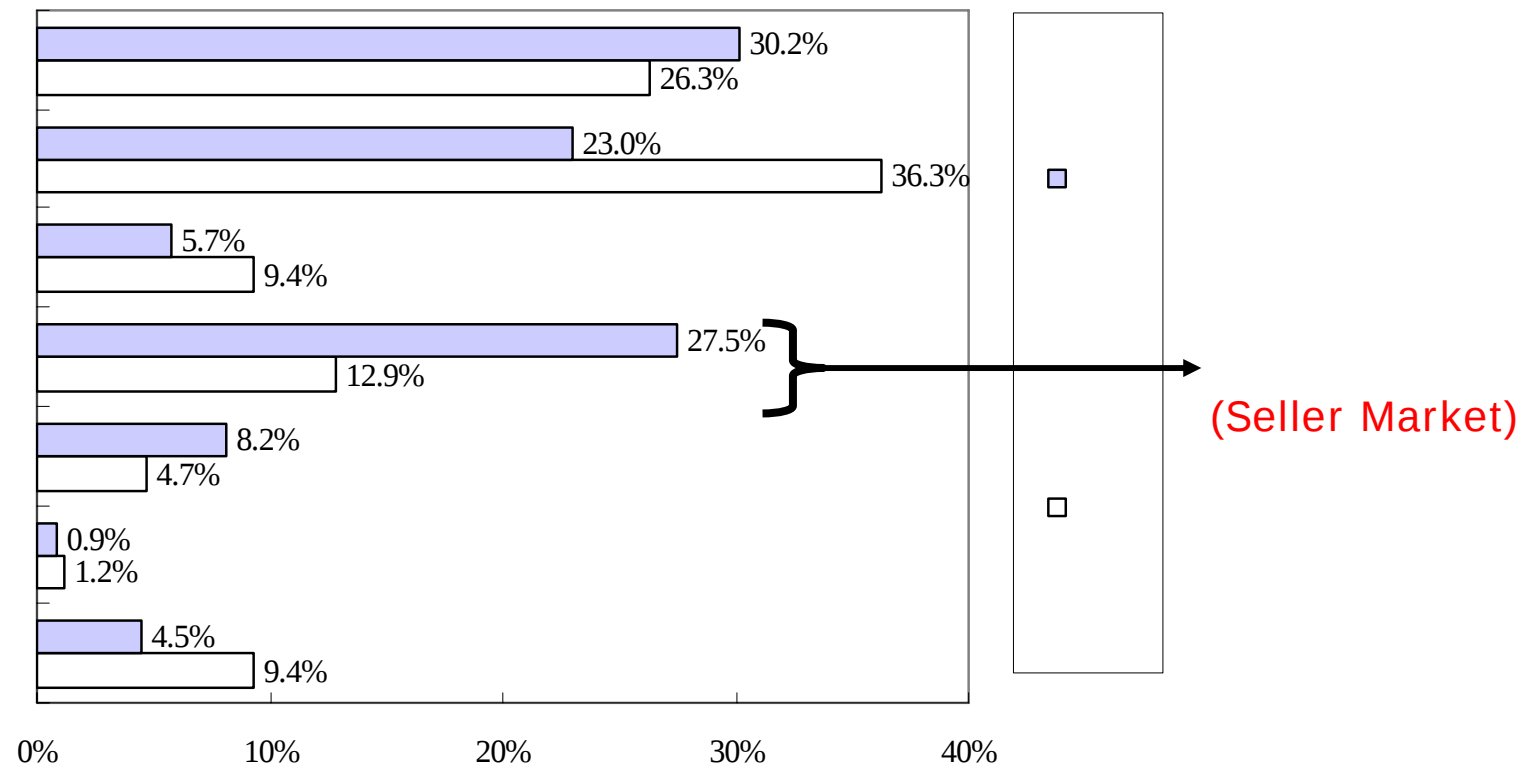
- Royalty

- 2 3 가



3. 2

- , BIZ
- : 3
- : 3



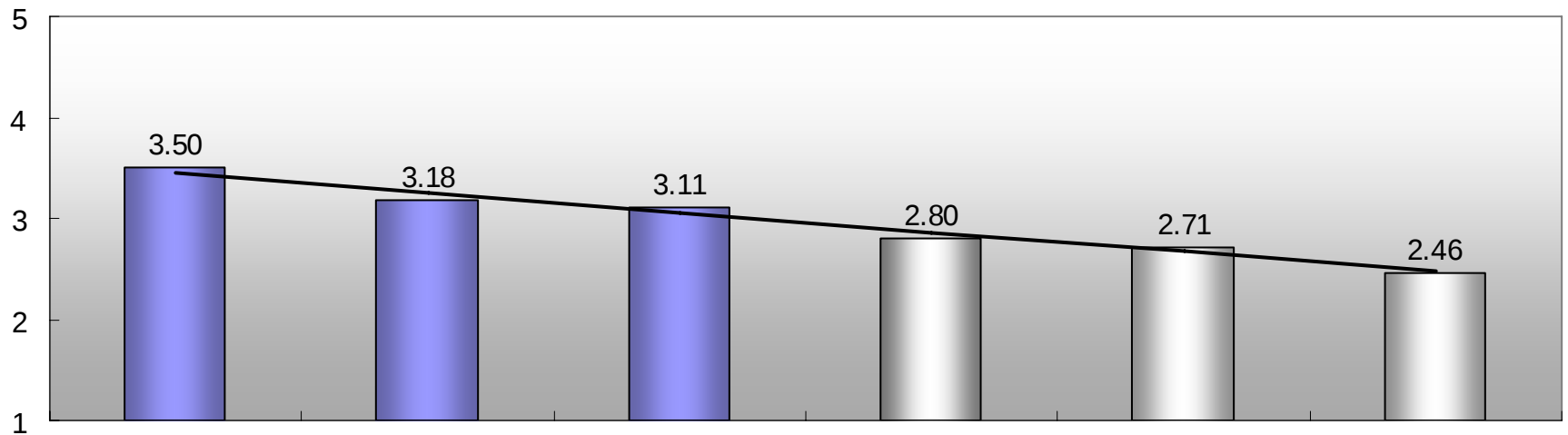
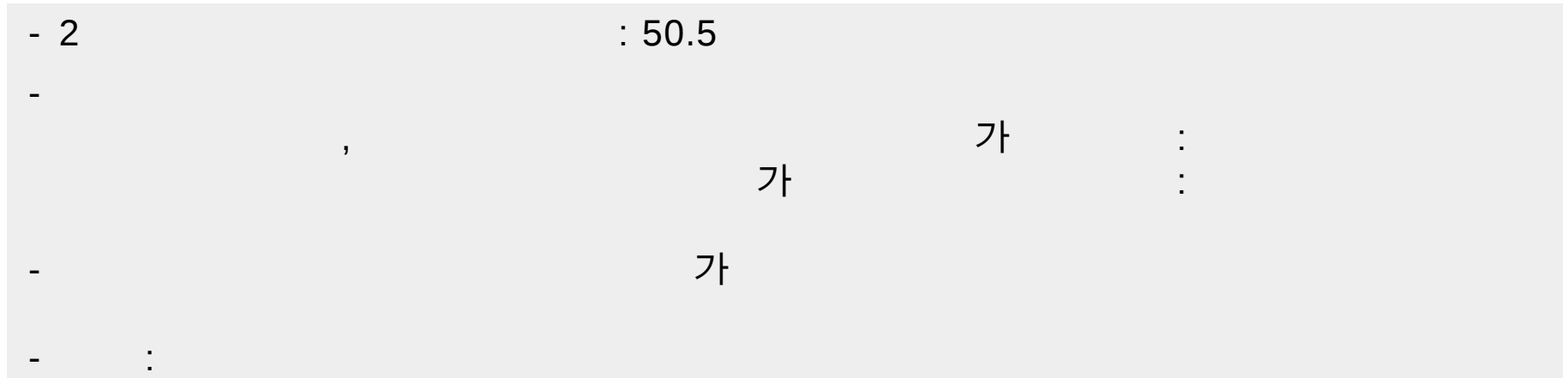
3. 2

3-1

	-	: 20,282,500\$(	12	)
	-	: 20,342,000\$(	14	)
	-	: 40,624,500\$		
	-		: 35	22,220,000\$
	-		: 4	1,500,000\$
Biz	- 2		175	
		607		
Biz	-		,	가
	-	(9,070,000	)	
		(10,965,000	)	
	-			
		(7,635,000	)	(9,930,000)
	-			Biz ,
			가	

3. 2

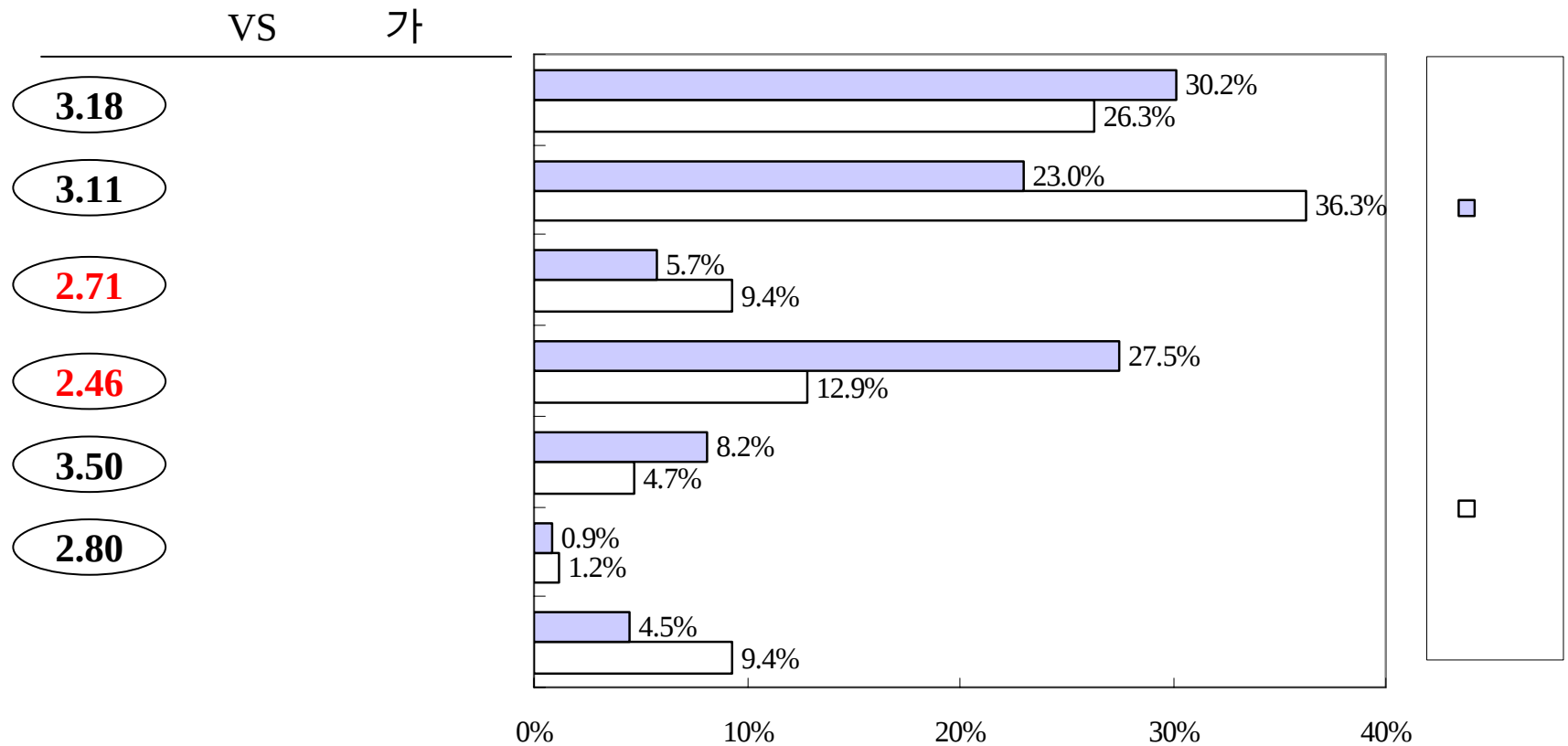
3-2



3. 2

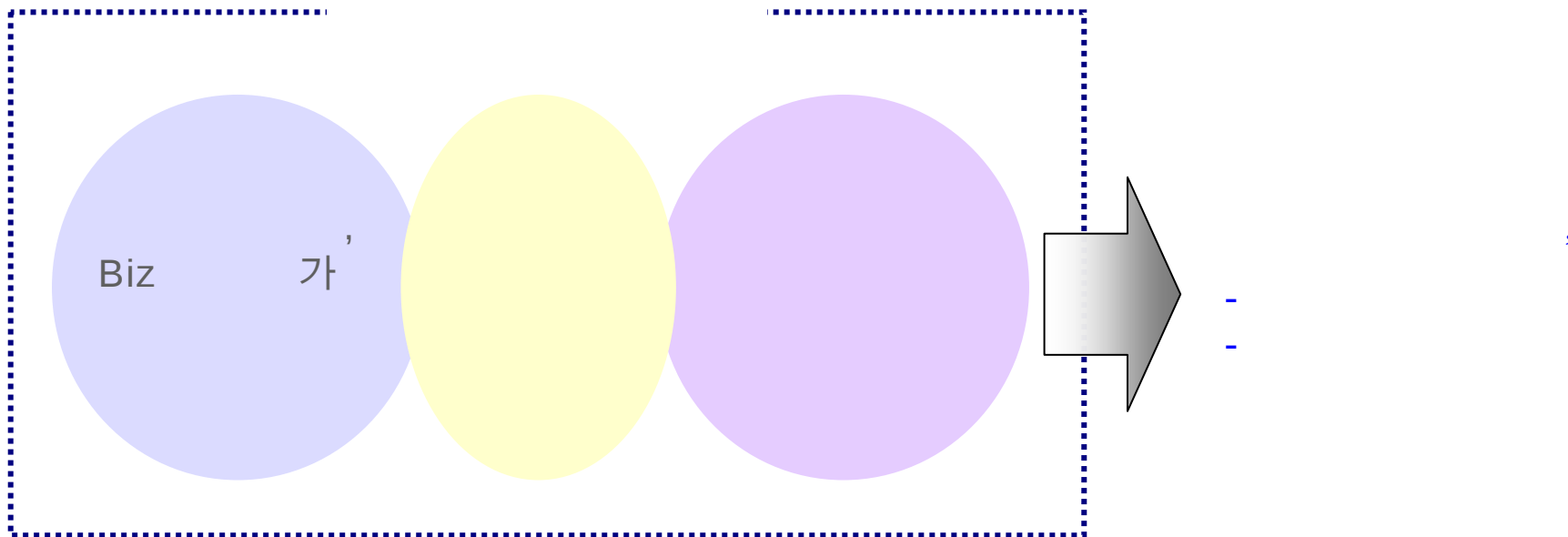
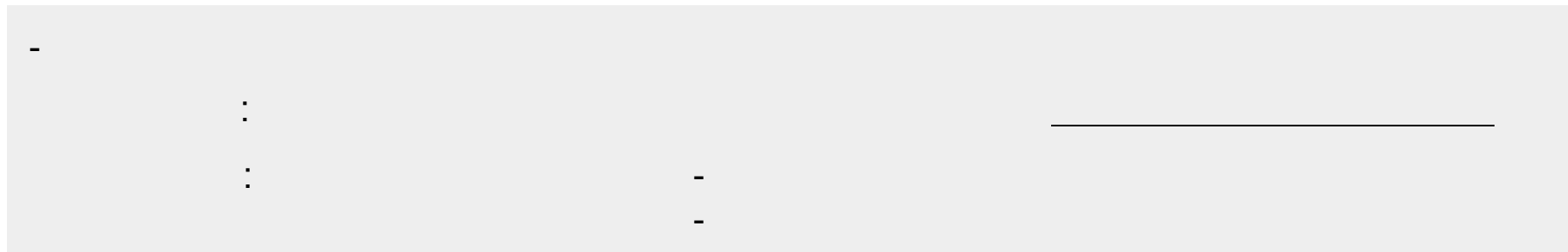
3-2

- : ,
- 가 가 ,
, 가 가



3. 2

3-2



3. 2

3-3

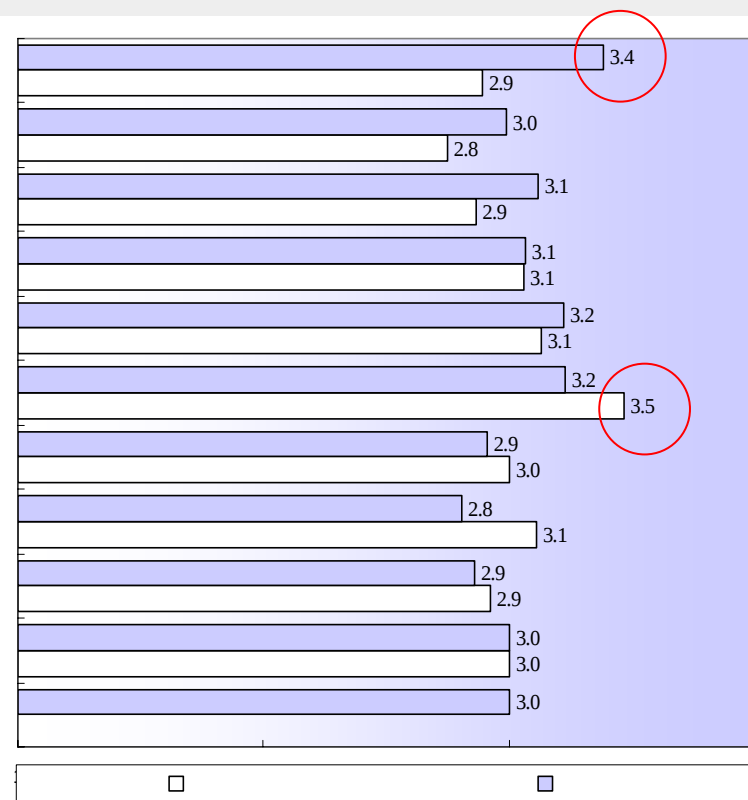
- : 59 (: 46.3%, : 21.3%)

⋮
⋮
⋮

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가

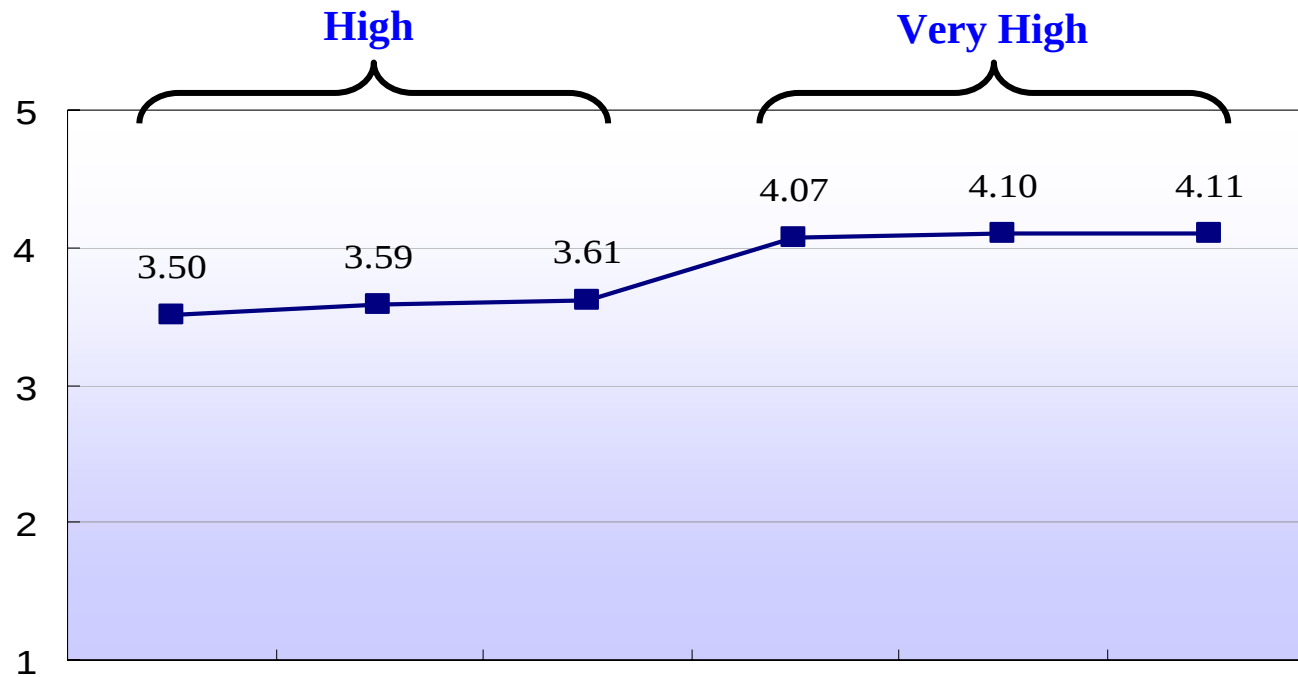
가



3.2

3-4

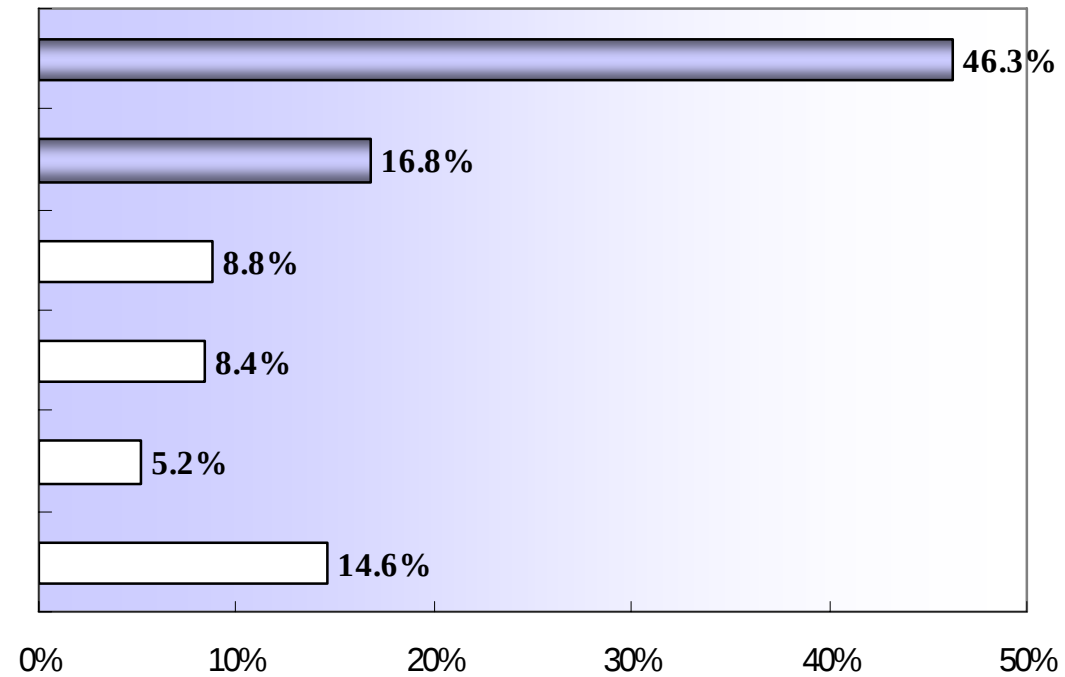
- : 76.4 ()
(), (COEX) :
가 , , :
: 1 (71.5%)



4.

-	
,	(46.3%)
,	(
,	,
,	-
,	)
,	

,



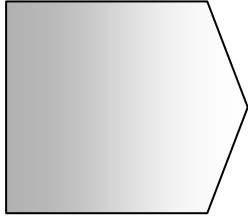
1.

-	: 40,624,500\$(473)	
	20,282,500\$(236)	20,342,000\$(237)
-	: 23,720,000\$(276)	
	(22,220,000\$)	(1,500,000\$)
-	: 782	

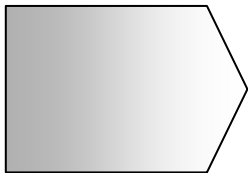
-	: 59.0 ()
-	: 76.4 ()

-	:
-	:

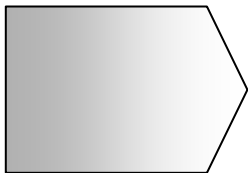
2.



-	
-	
-	
-	→ ,



-	:	가	:	가
-				
-				



-

3.

