

3. UAE 시장동향

■ UAE 생산동향

○ UAE 현지에도 담배 제조공장이 있으나 자체 재배 및 생산이 아닌 Packing 수준으로 파악됨

< 아랍에미레이트 담배 생산량 >

단위: 톤

생산연도	2007	2008	2009	2010	2011
생산량	850	950	970	989	852

출처: FAOSTAT (2013. 2. 4)

- 생산량이 미미한 편

■ UAE 수출동향

○ HS CODE: 2401

- (Unmanufactured tobacco; tobacco refuse.)

< UAE 담배 수출 통계 >

(단위: US \$, kg)

순위	2008			2011		
	Partner	TradeValue	Quantity	Partner	TradeValue	Quantity
	World	3,437,884	2,319,920	World	2,800,560	458,893
1	Iran	1,183,860	343,646	Areas, nes	892,969	83,547
2	Egypt	936,941	570,435	Iran	637,606	169,026
3	India	588,583	1,060,275	Lebanon	462,664	22,241
4	Somalia	185,468	34,056	Somalia	450,516	96,264
5	Lebanon	148,640	22,680	Bangladesh	106,750	19,602
6	Jordan	90,617	55,465	Bulgaria	102,274	8,778

7	France	66,259	12,390	Eritrea	37,577	12,000
8	Bahrain	64,297	23,504	Mozambique	35,119	5,720
9	Turkey	59,764	19,234	Ukraine	24,114	12,206
10	Pakistan	49,864	59,760	Oman	18,162	3,000

출처: UN Comtrade(2013. 8. 5)

○ HS CODE: 2402

-(Cigars, cheroots, cigarillos and cigarettes, of tobacco or of tobacco substitutes.)

< UAE 담배 수출 통계 >

(단위: US \$, kg)

순위	2008			2011		
	Partner	TradeValue	Quantity	Partner	TradeValue	Quantity
	World	390,915,825	24,294,014	World	552,261,946	34,097,253
1	Iraq	116,238,855	8,737,488	Iraq	242,742,325	14,074,197
2	Germany	86,900,688	4,875,938	Iran	180,856,714	12,644,555
3	Areas, nes	49,667,748	1,271,825	Areas, nes	73,836,394	2,788,017
4	Oman	46,606,416	1,733,729	Viet Nam	11,909,109	1,057,378
5	USA	37,046,282	3,280,361	Kuwait	11,133,484	554,915
6	Iran	10,397,609	961,182	Jordan	8,723,035	774,085
7	Viet Nam	8,031,854	836,003	Oman	5,306,197	668,848
8	Switzerland	7,509,387	403,270	Somalia	4,813,988	457,246
9	Turkey	5,392,507	272,725	India	3,351,016	222,806
10	Somalia	3,170,940	217,583	Bahrain	1,769,142	181,987

출처: UN Comtrade(2013. 8. 5)

■ UAE 수입동향

○ HS CODE: 2401

-(Unmanufactured tobacco; tobacco refuse.)

< UAE 담배 수입 통계 >

(단위: US \$, kg)

순위	2008			2011		
	Partner	Trade Value	Quantity	Partner	Trade Value	Quantity
	World	1,101,203	475,829	World	906,202	N/A
1	Brazil	707,262	250,583	Iran	610,584	21,628
2	Egypt	115,543	90,647	USA	264,179	5,829
3	Iran	72,722	4,138	Fmr Sudan	17,944	3,413
4	USA	56,017	2,023	India	6,884	1,116
5	Pakistan	50,072	59,840	Egypt	4,325	1,110
6	Fmr Sudan	40,278	7,296	Brazil	2,287	117
7	India	34,909	57,454			
8	Switzerland	8,964	196			
9	Jordan	6,060	3,187			
10	China	5,057	135			

출처: UN Comtrade(2013. 8. 5)

○ HS CODE: 2402

- (Cigars, cheroots, cigarillos and cigarettes, of tobacco or of tobacco substitutes.)

< UAE 담배 수입 통계 >

(단위: US \$, kg)

순위	2008			2011		
	Partner	Trade Value	Quantity	Partner	Trade Value	Quantity
	World	203,056,435	12,007,425	World	221,492,240	N/A
1	Switzerland	42,190,066	1,970,033	Germany	41,974,683	1,899,762
2	Germany	37,439,282	2,014,116	Switzerland	30,571,444	1,420,819
3	jordan	23,847,195	1,484,854	Bulgaria	27,311,543	2,579,495
4	India	14,320,014	832,210	Areas, nes	20,352,901	971,157
5	Rep. of Korea	14,112,169	763,485	Rep. of Korea	19,793,479	1,002,925
6	USA	10,805,151	637,109	Turkey	18,714,517	871,819
7	Poland	10,002,617	794,240	Poland	13,205,645	439,134
8	Turkey	9,739,112	481,665	South Africa	9,752,062	497,067

9	China, Hong Kong SAR	7,276,535	820,490	China, Hong Kong SAR	8,651,621	822,279
10	United Kingdom	7,253,652	292,326	China	4,926,337	396,272

출처: UN Comtrade(2013. 8. 5)